

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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| In re REFCO, INC. Securities Litigation | : | 07 MDL 1902 (JSR) |
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| This document applies to: | : | <u>Electronically filed</u> |
| | : | |
| THOMAS H. LEE EQUITY FUND V, L.P., | : | 07 Civ. 8663 (JSR) |
| THOMAS H. LEE PARALLEL FUND V, L.P., | : | |
| and THOMAS H. LEE EQUITY (CAYMAN) | : | |
| FUND V, L.P., | : | DECLARATION OF |
| | : | BETH A. TAGLIAMONTI |
| | : | IN SUPPORT OF |
| Plaintiffs/Counterclaim-Defendants, | : | GRANT THORNTON LLP'S |
| | : | OBJECTION TO THE |
| v. | : | SPECIAL MASTER'S REPORT |
| | : | AND RECOMMENDATION ON ITS |
| GRANT THORNTON LLP, | : | <u>MOTION FOR SUMMARY JUDGMENT</u> |
| | : | |
| Defendant/Counterclaim-Plaintiff. | : | |
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Beth A. Tagliamonti, under penalty of perjury, hereby declares as follows:

1. I am an attorney at Winston & Strawn LLP, attorneys for Grant Thornton LLP ("Grant Thornton") in the above-captioned action, and am admitted to practice before the courts of the State of New York and the United States District Court for the Southern District of New York. I submit this declaration in support of Grant Thornton LLP's Objection to the Special Master's Report and Recommendation on its Motion for Summary Judgment.

2. Attached hereto as Exhibit A is a true and correct copy of The THL Funds' Objections and Responses to Grant Thornton LLP's First Set of Interrogatories, dated February 15, 2010, in *Thomas H. Lee v. Grant Thornton LLP*, 07 Civ. 8663 (JSR).

3. Attached hereto as Exhibit B is a true and correct copy of excerpts from the Transcript of the Deposition of Jerry Hausman (October 15, 2010).

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: April 7, 2011

/s
Beth A. Tagliamonti